



Please type or print clearly. See instructions for assistance with this page. Electronic filing available at disclosure.ethics.ohio.gov.

SECTION A. PERSONAL CONTACT INFORMATION

Form fields for personal contact information including Last Name, First Name, MI, Address, City, State, Zip, County, E-mail Address, and Phone.

SECTION B. STATUS (Check all that apply)

- Checkboxes for Candidate, Write-in Candidate, Elected to an office, Appointed to an unexpired term in elective office, Public Official, Public Employee, and Voluntary Filer / Other.

CANDIDATES: Please list the date of the first election (primary, special, or general) when your name will appear on the ballot.

Table for listing election date with columns for Month, Day, and Year (2019).

FOR OFFICIAL USE ONLY

Empty box for official use only.

SECTION C. PUBLIC POSITION, OFFICE, OR JOB

Form fields for public position including Position/Title, Public Entity, Public Salary, and Start/End Dates.

SECTION D. ADDITIONAL PUBLIC POSITION, OFFICE, OR JOB

Form fields for additional public position including Position/Title, Public Entity, Public Salary, and Start/End Dates.

FOR OHIO ETHICS COMMISSION USE ONLY

Form for commission use only including checkboxes for Walk-in, Inter Office, No Check, Filer status, and dates for form completion.

1. SOURCES OF INCOME - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions [page 4](#))

I have no sources of income that I am required to list.

Source of Income	Service Provided	Amount* (if required)
A		
B		
C		
D		
E		

* Check [instructions](#) to see whether you are required to disclose amounts of income.

2. SOURCES OF GIFTS - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions [page 5](#))

I have no sources of gifts that I am required to list.

Source of Gift	Source of Gift
A	D
B	E
C	F

3. NAMES OF SPOUSE RESIDING IN HOUSEHOLD AND ANY DEPENDENT CHILDREN - ALL FILERS MUST ANSWER THIS QUESTION:

There are no immediate family members whose names I am required to list.

(For help, see instructions [page 5](#))

Spouse Residing in Household	Dependent Children

4. NAMES OF BUSINESSES - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions [page 5](#))

If you or anyone you listed in Question 3 owns or operates a business, list the name of the business.

There are no business names that I am required to list.

Business Name	Business Name
A	C
B	D

5. LAND (REAL ESTATE) IN OHIO - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions [page 6](#))

I have no real estate that I am required to list.

Land (Real Estate) in Ohio (List address or, if address is unavailable, plat number and county)
A
B
C

You are not required to disclose your personal residence or real property held primarily for personal recreation.

6. CREDITORS OVER \$1,000 - ALL FILERS MUST ANSWER THIS QUESTION:(For help, see instructions [page 6](#)) I have no creditors that I am required to list.

Creditor	Creditor
A	D
B	E
C	F

7. DEBTORS OVER \$1,000 - ALL FILERS MUST ANSWER THIS QUESTION:(For help, see instructions [page 6](#)) I have no debtors that I am required to list.

Debtor	Debtor
A	C
B	D

8. INVESTMENTS OVER \$1,000 - ALL FILERS MUST ANSWER THIS QUESTION:(For help, see instructions [page 6](#) and [7](#)) I have no investments that I am required to list.

Corporation, Trust, Business Trust, Partnership, or Association	Nature of Investment
A	
B	
C	
D	
E	
F	
G	
H	
I	
J	
IF YOU NEED ADDITIONAL SPACE, PLEASE ATTACH A SEPARATE SHEET.	

9. OFFICES/FIDUCIARY RELATIONSHIPS - ALL FILERS MUST ANSWER THIS QUESTION:(For help, see instructions [page 8](#)) I have no offices or fiduciary relationships that I am required to list.

Corporation, Trust, Business Trust, Partnership, or Association	Office or Nature of Relationship
A	
B	

10. FOOD OR BEVERAGES - ALL FILERS MUST ANSWER THIS QUESTION: I have no sources of meals, food, or beverages that I am required to list.(For help, see instructions [page 8](#))

Source of Food or Beverages	Source of Food or Beverages
A	C
B	D

11. TRAVEL EXPENSES - ALL FILERS MUST ANSWER THIS QUESTION:

I have no sources of travel expenses that I am required to list.

(For help, see instructions [page 9](#))

Source of Travel Expenses	Amount
A	
B	
C	
D	
E	
F	

12. NON-DISPUTED INFORMATION - ALL FILERS MUST ANSWER THIS QUESTION:

I have no information that I am required to list.

(For help, see instructions [page 9](#))

Non-Disputed Information
A
B

13. SIGNATURE - ALL FILERS MUST SIGN THE STATEMENT:

(For help, see instructions [page 10](#))

By signing this statement:

- I swear or affirm that this statement and any additional attachments have been prepared or carefully reviewed by me, and constitute my complete, truthful, and correct disclosure of all required information, and that the address listed on page 1 is a correct mailing address.
- I acknowledge and understand that, among other potential violations and penalties, knowingly filing a false statement is a criminal misdemeanor of the first degree, in violation of Sections 102.02(D) and 2921.13(A)(7) of the Revised Code, punishable by a fine of not more than \$1,000, imprisonment of not more than six months, or both.
- I acknowledge and understand that filing a false statement may be grounds for removal from public office or dismissal from public employment pursuant to Sections 3.04 and 124.34 of the Revised Code.
- I acknowledge that, in 2018, I served in, or in 2019, I am serving in or a candidate for, the position(s) indicated on page 1 of this statement.

If you have any questions before signing this form, please contact the Ohio Ethics Commission at (614) 466-7090.

Before signing this statement, please review to make sure that you have answered every question. If you have nothing to list in response to any question, check the box indicating that you have nothing to list. If the response to any required question is omitted, the Commission will return the statement to you as incomplete. **Any person who fails to file a complete statement by the appropriate filing deadline will be assessed a late filing fee and may be subject to criminal penalty.**

Deliver completed statement to: Ohio Ethics Commission, 30 W. Spring St., L3, Columbus, OH 43215

My filing fee is:

(For help, see instructions [page 2](#))

- Enclosed (check or money order payable to "Ohio Ethics Commission")
- Submitted Online
- My public agency is required or has agreed to pay my filing fee.

YOUR SIGNATURE IS REQUIRED HERE: _____

Date: _____



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

Electronic filing is available at disclosure.ethics.ohio.gov

WHO IS REQUIRED TO FILE AN EXTENDED FINANCIAL DISCLOSURE STATEMENT (OEC-2018-E)?

The extended financial disclosure statement is to be completed by any state elected officer, or member of their staff, who is required to file a financial disclosure statement with the Ohio Ethics Commission and who separates from state service (office or employment) at the end of the elected officer's term, on or between January 1, 2019 – January 13, 2019 and as of January 14, 2019 holds no other positions for which filing a financial disclosure statement is required.

Only state elected officers and staff of the following offices may be required to file an extended financial disclosure statement:

- Governor's Office
- Ohio Attorney General's Office
- Ohio Auditor's Office
- Ohio Secretary of State's Office
- Ohio Treasurer's Office

All other individuals required to file a financial disclosure statement with the Ohio Ethics Commission should file the standard statement ([Form No. OEC-2018](#)).

WHAT IS THE DIFFERENCE BETWEEN A STANDARD FINANCIAL DISCLOSURE STATEMENT AND AN EXTENDED ONE?

The reporting periods. A filer who is required to file an extended financial disclosure statement is required to disclose the items required by R.C. 102.02(A) not only for all of 2018, but also for the days in 2019 through the end of the elected officials term. More specifically, anyone who is required to file an extended financial disclosure statement is required to disclose information for the reporting period **January 1, 2018 – January 13, 2019**.

WHAT IS THE PURPOSE OF AN EXTENDED FINANCIAL DISCLOSURE STATEMENT?

Unlike most other persons who file financial disclosure statements with the Ohio Ethics Commission, elected state officers and their staff are also required to file an initial Post Employment Disclosure (PED) statement with the Joint Legislative Ethics Committee upon ending their term of office or employment, as well as periodic updated PED statements as necessary. This additional requirement serves the public purpose of identifying potential conflicts of interest for two years following the end of the state elected officer's term and provides timely information for the public.

Because of the additional PED requirement, the Ohio Ethics Commission in [Advisory Opinion No. 2018-01](#) determined that in the interest of earlier disclosure, any elected state officer or member of their staff who separates from state service at the end of the elected officer's term is required to also disclose information from their final days of service along with the previous calendar year's information when filing their disclosure statement. This provides the public with disclosure information in a timelier manner since filers from those offices will now disclose information from their final days in service in the same year they left the filing position.

Any state elected office holder, or member of their staff, who is required to, and who timely files the extended statement (Form No. OEC-2018-E), and complies with the PED law is not required to file a financial disclosure statement for calendar year 2019 in 2020 unless they become a candidate for, are elected or appointed to, or become employed in an office or position that would otherwise require them to file a statement for calendar year 2019.

For more information, please visit ethics.ohio.gov or call (614) 466-7090.



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

FILING DEADLINES:

The disclosure statement must be received by the Commission, or have a U.S. postmark or date from a commercial delivery service, by the applicable deadline. The filing deadline for disclosure statements is **WEDNESDAY, MAY 15, 2019**, unless you are filing for any of the following reasons:

Candidates: The disclosure statement is due for most candidates thirty days before the first primary, special or general election when their names will be on the ballot. For write-in candidates, the statement is due twenty days before the first primary, general, or special election when their candidacy is to be voted on. For example:

Candidate in the May 7, 2019, primary election	Monday, April 8, 2019
Write-in candidate in the May 7, 2019, primary election	Wednesday, April 17, 2019
Candidate in the November 5, 2019, general election (who has not already filed as an incumbent or primary candidate)	Monday, October 7, 2019
Write-in candidate in the November 5, 2019, general election (who has not already filed as an incumbent or primary candidate)	Wednesday, October 16, 2019

Person Appointed to Unexpired Term in Elected Office: Within 15 days after being sworn in to office.

FILING FEES:

Disclosure statements must be accompanied by a filing fee based on the position for which the person is filing.

Governor, Lt. Governor, Attorney General, Auditor, Secretary of State, or Treasurer	\$ 95.00
State Employee	\$ 60.00 *

* Filing fee is paid by the state employee's agency or office.

Filing fees can be paid by check or money order made payable to the Ohio Ethics Commission. If filing electronically, filing fees can be paid by credit card or electronic check (ACH).

LATE FEES:

Any person who files the disclosure statement after the appropriate deadline is required to pay a late fee of \$10 a day for each day the statement is late. The maximum late fee is \$250.

FAILURE TO FILE A DISCLOSURE STATEMENT OR FILING A FALSE DISCLOSURE STATEMENT:

Any person who fails to file a disclosure statement or who files a false statement may be subject to prosecution. R.C. 102.02(C) makes it a fourth-degree misdemeanor to knowingly fail to file a disclosure statement that is required by law. R.C. 102.02(D) and 2921.13(A)(7) make it a first-degree misdemeanor to knowingly file a false disclosure statement.

PUBLIC RECORDS:

Once filed, every disclosure statement is a public record. Most statements and their attachments are available for public inspection. For security purposes, filers should NOT list or attach any of the following to their disclosure statements: (a) social security numbers; (b) account numbers for bank, credit card, or investment accounts; or (c) IRS documents or filings.



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

STEP-BY-STEP INSTRUCTIONS

Electronic filing is available at disclosure.ethics.ohio.gov

SECTION A—PERSONAL CONTACT INFORMATION:

Fill in your name, preferred mailing address, county, phone number, and e-mail address. Your e-mail address will be used to provide you with updates and notices about financial disclosure filings.

SECTION B—STATUS:

Check all of the appropriate boxes indicating your status—the reason you are filing this statement. For example, if you are a county elected official who is running for a city elected office, you would check the box for “Candidate” and the box for “Elected to an office.”

Check “Public official” if you are filing a disclosure statement because you have been appointed to a public board or commission (such as a state board, university board of trustees, or board of a sanitary district).

Check “Public employee” if you are filing a disclosure statement because you are an employee of a state or local public agency (such as a state department director, retirement system investment officer, or school district superintendent).

If you are a candidate, please list the date of the first primary, special, or general election in 2019 when your name will appear on the ballot. If you are a write-in candidate, list the date of the first election at which voters can write in your name on the ballot.

SECTION C—PUBLIC POSITION, OFFICE, OR JOB: Information about the public position for which you are filing a disclosure statement.

List your public position or title, such as council member, sheriff, board member, or department director.

List the public entity that you serve in 2019, served in 2018, or will serve if elected. For example, if you are a city council member, list the name of the city. If you are a county sheriff, list the name of the county. If you are a board member, list the name of the board. If you are a department director, list the name of the department.

If you are a candidate seeking the position, check the “Seeking” box. If you are currently serving, check the “Hold” box.

If you served in 2018 or 2019, and are no longer serving, check the “Held” box.

Indicate whether the position you hold, held, or are seeking is uncompensated, or check the box next to the salary category paid for service in the position.

List the start date for the position you hold. If you are an elected official, list the start date for the current term. If you were appointed to an unexpired term in an elected office, your start date is the date you were sworn in to the office. List the end date for the position if there is an end date.

SECTION D—ADDITIONAL PUBLIC POSITION, OFFICE, OR JOB:

If you are required to file a disclosure statement for more than one public position, provide information for the other public position here. If you are not required to file a disclosure statement for more than one public position, skip Section D.



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

QUESTION 1—SOURCES OF INCOME:

[For more information, check out FAQs on Income](#)

“Income” includes:

1. “Gross income” as defined in the federal Internal Revenue Code (26 USC 61); and
2. Interest and dividends on all governmental securities, whether federal, state, or local.

Examples of “gross income” include compensation for services (such as salary), interest, rent, and pensions.

You must list every source of income that:

- A. You received on or between January 1, 2018 and January 13, 2019; or
- B. Any other person received on or between January 1, 2018 and January 13, 2019 for your use or benefit.

Following each source of income, briefly describe the services you provided in return for the income.

Another person has received income for your “use or benefit” if the source’s purpose for giving compensation to that person is to provide it for your use or for your benefit. For example, if you are a beneficiary of a trust, the trust earns income for your use or benefit. You must list the trust as a source of income and all sources of income received by the trust. For more information about trust disclosure, see [Advisory Opinion No. 2005-01](#).

If you are paid for your public service, include the public agency as a source of income.

You are **not required** to disclose:

- A. Your spouse’s income sources (although you may benefit from your spouse’s income, he or she usually does not receive income for the purpose of providing it to you [see [Advisory Opinion No. 75-036](#)]); or
- B. The names of clients, patients, or customers of your business or practice (simply disclose the business or practice).

Amount of Income: You must also disclose the amount of income you received from any source, IF:

1. The source is doing or seeking to do business with the public agency you serve; or
2. You earned the income because you provided goods or services to a legislative agent (lobbyist).
[See R.C. 101.70 or contact the Joint Legislative Ethics Committee for a list of registered lobbyists.]

EXAMPLES:

Source of Income	Service Provided	Amount* (if required)
A Your Employer(s)	Your position(s)	
B Smith & Jones Co., L.P.A.	Private law practice	
C Your Pension Fund	Retirement	
D XYZ Corporation	Stock dividends	
E Friendly National Bank	Interest on savings account	\$45.00 **

** Because this bank is a depository for the filer’s public agency, the amount must also be disclosed.



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

QUESTION 2—SOURCES OF GIFTS:

[For more information, check out FAQs on Gifts](#)

You must list every source of a single gift valued at over \$75 or multiple gifts with a total value of over \$75 that:

- A. You personally received on or between January 1, 2018 and January 13, 2019; or
- B. Any other person received for your use or benefit on or between January 1, 2018 and January 13, 2019.

Another person has received a gift for your “use or benefit” if the giver’s purpose for giving a gift to that person is to provide it for your use or for your benefit. For example, if your spouse has received a gift and the giver’s purpose is to provide the gift to you, your spouse received the gift for your use or benefit.

Sources of gifts can include individuals, corporations, or groups of individuals or corporations, such as co-workers, not-for-profit organizations, and trade associations.

You are **not required** to disclose:

- A. The nature of the gift;
- B. Campaign contributions;
- C. Gifts received by will or inheritance or by distribution from a trust established by a spouse or ancestor;
- D. Gifts received from any of these family members: spouse, parents, grandparents, children, grandchildren, siblings, nephews, nieces, uncles, aunts, brothers- or sisters-in-law, sons- or daughters-in-law, or parents-in-law; or
- E. Gifts from any person to whom you stand in the place of a parent.

QUESTION 3—IMMEDIATE FAMILY MEMBER:

[For more information, check out FAQs on Family Members](#)

List the names of your spouse living in your household and any dependent children.

QUESTION 4—NAMES OF BUSINESSES:

[For more information, check out FAQs on Business Names](#)

List all names under which you, or any of the immediate family members you listed in response to Question 3, do business. For example, list the name of any business that you or your immediate family members own or operate.

EXAMPLES:

- A. You are a partner in a law firm named Smith & Jones. You should list “Smith & Jones.”
- B. Your spouse who lives with you has an accounting firm called Ace Accounting. You should list “Ace Accounting.”
- C. Your dependent child mows lawns under a business called Carl’s Lawn Service. You should list “Carl’s Lawn Service.”



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

QUESTION 5—LAND (REAL ESTATE):

[For more information, check out FAQs on Real Estate](#)

List all of your leasehold and ownership interests in land and real estate located in Ohio.

NOTE: Because of an exception in the law, you are **not required** to disclose:

- A. Your personal residence; or
- B. Any property you use primarily for personal recreation.

QUESTION 6—CREDITORS:

[For more information, check out FAQs on Creditors](#)

List the name of any person or business residing or transacting business in Ohio to whom you owe, or owed, on or between January 1, 2018 and January 13, 2019, more than \$1000 in your own name or in the name of any other person.

For example, if you charged more than \$1000 on a credit card on or between January 1, 2018 and January 13, 2019, you must disclose the name of the credit card issuer even if you paid off the card during the grace period.

NOTE: Because of an exception in the law, you are **not required** to disclose a creditor if the debt:

- A. Is secured on your personal residence (such as a mortgage or home equity loan);
- B. Is secured on real estate used primarily for personal recreation (such as a home equity loan); or
- C. Results from the ordinary conduct of your business or profession.

QUESTION 7—DEBTORS:

[For more information, check out FAQs on Debtors](#)

List the name of anyone residing or transacting business in Ohio who owed you, or any other person for your use or benefit, more than \$1000 on or between January 1, 2018 and January 13, 2019.

NOTE: Because of an exception in the law, you are **not required** to disclose as a debtor:

- A. A bank or other financial institution if the only money it owes to you is money you deposited with it;
- B. Any person who owes you money as a result of the ordinary conduct of your business or profession; or
- C. Clients or patients who owe you money if you are a lawyer, doctor, or psychologist.

QUESTION 8—INVESTMENTS:

[For more information, check out FAQs on Investments](#)
and [Advisory Opinion No. 2011-01](#)

List the name of each corporation that is incorporated in, or holds a certificate of compliance to do business in, Ohio, and every trust, business trust, partnership, or association that transacts business in Ohio, in which on or between January 1, 2018 and January 13, 2019:

- A. You had an investment of over \$1000 at any time during the year; and
- B. Any other person had an investment of over \$1000 for your use or benefit at any time during the year. For example, investments made by the manager of a trust for which you are the trust beneficiary.

You should list any investment you held at any time on or between January 1, 2018 and January 13, 2019, even if you sold or otherwise disposed of it during the year. Briefly describe the nature of each investment you disclose.



**OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED)
FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS**

EXAMPLES:

Corporation, Trust, Business Trust, Partnership, or Association	Nature of Investment
A ABC Growth Fund	Mutual Fund
B XYZ Corporation	Common Stock
C Mid-Ohio Energy	Corporate Bond
D Smith Family Trust	Beneficiary
E Planet Us Company	Stock [Held by Smith Family Trust]*
F Merrill Lynch	Brokerage Account
G 123 Corporation	Stock [Held in Merrill Lynch Account]*
H Janus Large Cap Fund	Mutual Fund [Held in Merrill Lynch Account]*
I LifePath 2030	Deferred Compensation Investment
J Popular Company	Stock in IRA
K MegaGrowth Fund	Mutual Fund in 401(k) Account

* Information in brackets is included for illustration purposes. You are not required to disclose these details on your statement.

QUICK INVESTMENT DISCLOSURE GUIDE
([Advisory Opinion No. 2011-01](#))

If I have more than \$1,000 invested in a(n).....	Do I need to disclose this investment?	Do I need to list the individual holdings within this investment?
Mutual Fund	Yes	No
Stock	Yes	No
Bond	Yes	No
Brokerage Account	Yes	Yes
Managed Account	Yes	Yes
Trust (Beneficiary)	Yes	Yes
Investment Club Account	Yes	Yes
529 Plan	Yes	Yes
ESA	Yes	Yes
Public Retirement System Account (PERS, STRS, SERS, HPRS, or OPFPF)	No	No
Social Security	No	No

NOTE: You are **not required** to disclose:

- A. Saving and checking accounts, certificates of deposit, and other deposits with financial institutions; or
- B. Personal identifying information such as social security or investment account number.

For more information, please visit ethics.ohio.gov or call (614) 466-7090.



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

QUESTION 9—OFFICES AND FIDUCIARY RELATIONSHIPS: [For more information, check out FAQs on Fiduciary Interest](#)

List the name of each corporation that is incorporated in, or holds a certificate of compliance to do business in, Ohio, and every trust, business trust, partnership, or association incorporated or authorized to do business in Ohio, or transacting business in Ohio:

- A. In which you held an office on or between January 1, 2018 and January 13, 2019; or
- B. With which you had a fiduciary relationship on or between January 1, 2018 and January 13, 2019.

A person has a “**fiduciary relationship**” with an entity if he or she has the authority to make decisions in the entity’s interests.

EXAMPLES:

	Corporation, Trust, Business Trust, Partnership, or Association	Office or Nature of Relationship
A	Buckeye Friends Trust	Trustee
B	Smith & Jones Co., L.P.A.	Partner
C	Smith Cleaning Company	Member, Board of Directors

QUESTION 10—MEALS, FOOD, AND BEVERAGES: [For more information, check out FAQs on Meals](#)

List **any source** of payment for meals, food, or beverages valued at over \$100 that was received in connection with your official duties by you or any other person for your use of benefit on or between January 1, 2018 and January 13, 2019.

Include your public agency if it paid for more than \$100 of meals, food, or beverages for you.

NOTE: Because of an exception in the law, you are **not required** to disclose anyone who provided meals, food, or beverages to you:

- A. At a meeting where you participated in a panel, seminar, or speaking engagement; or
- B. At a meeting or convention of a national or state organization to which any state agency, legislative agency, state institution of higher education, political subdivision, or office or agency thereof, pays membership dues.



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

QUESTION 11—TRAVEL EXPENSES:

[For more information, check out FAQs on Travel Expenses](#)

List **both** the source and the amount of each individual payment of travel expenses, received on or between January 1, 2018 and January 13, 2019, that was:

- A. Received by you in connection with your official duties; or
- B. Paid to any other person for your use or benefit in connection with your official duties.

Include your public agency if it paid for or reimbursed travel expenses for you.

You must list each payment or reimbursement separately. Travel expenses include parking fees, lodging, airline tickets, and mileage reimbursements.

NOTE: Because of an exception in the law, you are **not required** to disclose anyone who provided travel expenses to a meeting or convention of a national or state organization to which any state agency, legislative agency, state institution of higher education, political subdivision, or office or agency thereof, pays membership dues.

QUESTION 12—NON-DISPUTED INFORMATION:

If you received a statement from a legislative agent, executive agency or retirement system lobbyist or the employer of such that identifies you as the recipient of expenditures made by that lobbyist or employer, and you do not dispute the information contained in the statement, attach a copy of the statement or list the non-disputed information below. If you dispute a legislative lobbying expenditure made in your name please contact the Office of the Legislative Inspector General at **614-728-5100**. To dispute an executive or retirement system expenditure made in your name, please contact the Ohio Ethics Commission.



OHIO ETHICS COMMISSION FORM NO. OEC-2018-E (EXTENDED) FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

QUESTION 13—SIGNATURE:

Please note that by signing your financial disclosure statement:

- You swear or affirm that this statement and any additional attachments have been prepared or carefully reviewed by you, and constitute your complete, truthful, and correct disclosure of all required information, and that the address listed in the PERSONAL CONTACT INFORMATION on page 1 is your correct mailing address;
- You acknowledge and understand that, among other potential violations and penalties, knowingly filing a false statement is a criminal misdemeanor of the first degree, in violation of Sections 102.02(D) and 2921.13(A)(7) of the Ohio Revised Code punishable by a fine of not more than \$1,000, imprisonment of not more than six months, or both;
- You acknowledge and understand that filing a false statement may be grounds for removal from public office or dismissal from public employment, pursuant to Sections 3.04 and 124.34 of the Ohio Revised Code; and
- You acknowledge that you served in 2018, or are serving in or a candidate for in 2019, the position(s) indicated in the STATUS section on page 1 of the statement.

BEFORE SIGNING AND SENDING YOUR STATEMENT:

Please carefully review your disclosure statement to make sure that you have answered ALL questions, either by disclosing the information required or checking the appropriate box indicating that you have no information to disclose. Incomplete statements will be returned for completion.

If you are required to pay your filing fee, please enclose a check or money order payable to "Ohio Ethics Commission" and check the box indicating that the fee is enclosed. Otherwise, check the box indicating that the agency you serve is required to pay your filing fee.

State agencies are required to pay the disclosure filing fees for the employees who are required to file disclosure statements for service with those agencies. Elected officials must pay for their own filing fees.

Please do NOT staple your payment to the statement.

Please mail the completed and signed statement, along with the filing fee, to:

**OHIO ETHICS COMMISSION
William Green Building
30 West Spring Street, L3
Columbus, Ohio 43215-2256**

*If you have any questions before signing this statement, please contact
the Ohio Ethics Commission at (614) 466-7090 or
visit the Commission's web site: ethics.ohio.gov*